

THE ALVECHURCH GRAMMAR SCHOOL
ENDOWMENT FUND
Known as Alvechurch Educational Trust

Founded 1749

Registered Charity Number: 527440

GRANT APPLICATION FORM for ORGANISATIONS



All applicants to complete Section 1 and Section 2

Applicants please note that whether or not you are awarded a grant by the Trustees will depend upon the information you have provided. Failure to fully complete the application form or to provide sufficient information may well affect the Trustees' decision.

Please return the completed application form to:

Sue Moxon

20 Willowbrook Road Alvechurch B48 7PZ

Tel: 07867 387267

If you have any queries regarding the application then please contact the above

on: enquiries@alvechurchgst.org.uk

Website : www.alvechurchgst.org.uk

PLEASE NOTE TRUSTEES MEET THREE TIMES A YEAR

APPLICATION DEADLINES ARE:
1ST JANUARY, 1ST MAY & 1ST SEPTEMBER

THE REGULATIONS GOVERNING THE AWARD OF A GRANT

Under the revised Scheme set by the Charity Commissioners in 1994 the Trustees of the Endowment Fund are permitted to award grants to individuals or other voluntary charitable organisations under the following regulations:

- (a) The Trustees are only empowered to award grants to individuals or voluntary charitable organisations who reside within the old Parish of Alvechurch. This area includes Alvechurch, Hopwood, Rowney Green, Bordesley and parts of Barnt Green.
- (b) They are able to award a grant to an individual that will enable them to obtain special benefits of any kind which is not normally provided by the local education authority. This can also apply to such instances where the benefits concerned are not normally included within the budget of a local school. In these circumstances the Trustees of the Fund, and the Governor or the Head Teacher of the school concerned must agree the benefits concerned.
- (c) To award a grant to an individual who is under the age of 25 years which will enable them to continue their education. **All applicants must be resident or have a parent(s) residing within the area outlines in section (a). Applicants must be able to demonstrate that they are in need of financial assistance.**

In these circumstances the Trustees are empowered to offer grants in the form of scholarships, exhibitions, bursaries, or maintenance allowances. They may also offer financial assistance for the purchase of such items as outfits, clothing, tool instruments or books to undertake travel which will enable the applicant to complete their studies.

- (d) To award a grant to any voluntary charitable organisation within the area outlined in section (a), which includes the promotion of the education or the improvement of the conditions of life for persons under the age of 25 years who are in need of financial assistance. The Trustees are also empowered to award a grant to a voluntary charitable organisation that is concerned with the physical, mental and moral capacities of young persons under the age of 25 years.

At all times the Trustees have the power to make the rules awarding grants and to determine the eligibility of applicants.

SECTION 1

To be completed by all applicants

Full name of person making the application:

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Contact Address:

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..... Postcode:

Contact telephone number

Contact e-mail address

Please state in which capacity you are making an application i.e. as an individual, group leader or as a chairperson etc:

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SECTION 2

To be completed by Charitable based organisations

Full name of Organisation:

Charity Registration Number:

What are the stated aims of the organisation:

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Please describe who are the beneficiaries:

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Please describe how the organisation is funded:

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Please enclose a copy of the last year's Accounts:

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Please give details of where the organisation is based:

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Please state for what purposes a grant is required. Please provide as much information as possible, any additional information may be provide on separate sheets:

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Has your organisation applied for funding for this project from any other sources, if so please give details:

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Please indicate how much additional funding you are seeking from the Alvechurch Fund:

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Declaration:

I declare this information given above to be to my knowledge correct.

Signed: Position:

Date: